

**Fair Political Practices Commission
Filing Schedule for
CalPERS Candidate Controlled Committees
Committees Primarily Formed to Support/Oppose CalPERS Candidates
In Connection with the CalPERS October 1, 2018 Election & December 10, 2018 Runoff Election**

Deadline	Period	Form	Notes
Within 10 Business Days <i>\$5,000 Report</i>	Ongoing File any time other than 90-day election cycle	497	<ul style="list-style-type: none"> E-filers only - file if a contribution of \$5,000 or more is received. No paper copy is required. \$5,000 reports are only required to be filed by candidate controlled committees.
Within 10 Days <i>Independent Expenditure Verification</i>	Ongoing	462	<ul style="list-style-type: none"> Committees making independent expenditures must file this form with the FPPC—E-mail only, no paper copy. Committees file only one Form 462 per election for each candidate supported or opposed by an independent expenditure.
Within 24 Hours <i>Election Cycle Reports</i>	7/3/18 – 10/1/18 9/11/18 – 12/10/18 <i>(for runoff)</i>	496 497	<ul style="list-style-type: none"> E-File only – no paper copy. 496: Primarily formed committees file if independent expenditures totaling \$1,000 or more are <i>made</i>. Candidates: Do not file for expenditures made on your own committee's behalf. 497: File if contributions totaling \$1,000 or more are <i>received</i> from a single source. 497: File if contributions totaling \$1,000 or more are <i>made</i> to a candidate listed on the ballot. The recipient of a non-monetary contribution must file a Form 497 within 48 hours from the time the contribution is <i>received</i>.
Jul 31, 2018 <i>Semi-Annual</i>	1/1/18 – 6/30/18	460	<ul style="list-style-type: none"> 460: Paper filing and online for E-filers.
Aug 29, 2018 <i>Pre-Election</i>	7/1/18 – 8/26/18	460 or 470	<ul style="list-style-type: none"> Each candidate listed on the ballot must file Form 460 or Form 470 (see notes below). 460: Paper filing and online for E-filers.
Oct 1, 2018 <i>Pre-Election</i>	8/27/18 – 9/26/18	460	<ul style="list-style-type: none"> 460: Paper filing and online for E-filers. Paper filings must be sent by personal delivery or guaranteed overnight service only. The September 29, 2018 filing deadline falls on a Saturday, so the deadline is extended to the next business day.
Dec 10, 2018 <i>Pre-Election (Runoff)</i>	9/27/18 – 12/5/18	460	<ul style="list-style-type: none"> 460: Paper filing and online for E-filers. Paper filings must be sent by personal delivery or guaranteed overnight service only. The December 8, 2018 filing deadline falls on a Saturday, so the deadline is extended to the next business day.

Fair Political Practices Commission

Jan 31, 2019 <i>Semi-Annual</i>	12/6/18 – 12/31/18	460	<ul style="list-style-type: none"> ▪ 460: Paper filing and online for E-filers.
------------------------------------	-----------------------	---------------------	---

Additional Notes:

- **E-File:** A state committee that has received contributions or made expenditures totaling \$25,000 or more.
- **Form 460:** All state committees, including e-filers, must file paper reports with the Secretary of State. A copy must also be e-mailed to CalPERS at Board_Election_Coordinator@calpers.ca.gov.
- **Form 460:** Candidates who have raised/spent \$2,000 or more file the Form 460. The Form 410 (Statement of Organization) must also be filed once \$2,000 or more has been raised/spent.
- **Form 470:** Candidates who do not have an open committee and do not raise or spend \$2,000 may file Form 470 on or before August 29, 2018. If, later during the calendar year, a campaign committee must be opened, a Form 470 Supplement and a Form 410 must be filed.
- **Forms 496 and 497:** All reports filed online only with the Secretary of State and e-mailed to CalPERS at Board_Election_Coordinator@calpers.ca.gov.
- **Multiple Candidate Controlled Committees:** All committees controlled by a CalPERS candidate must file statements on each filing deadline, in addition to the committee formed for this election.
- **Filing Deadlines:** Deadlines are extended when they fall on a Saturday, Sunday, or an official state holiday. This extension does not apply to any 24-hour independent expenditure reports (Form 496) or to 24-hour contribution reports (Form 497) that are due the weekend before the election. Such reports must be filed within 24 hours regardless of the day of the week. A \$10 per day late fine may be assessed on both the paper and electronic report resulting in a \$20 per day fine.
- **Period Covered:** The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.
- **Contribution Limits:** Contributions to CalPERS candidates are subject to contribution limits of \$4,400 per election. Committees that make contributions to CalPERS candidates are subject to contribution limits of \$7,300 per calendar year.
- **Public Documents:** All forms are public documents. Campaign manuals and instructional materials available at www.fppc.ca.gov, click on the [Campaign Rules](#) link.
- **Voting Periods:** Begin August 31, 2018 and November 9, 2018.
- **Section 84200.9** sets pre-election deadlines.